Arpico Ataraxia Equity Income Fund

Fund Fact Sheet

30th June 2026

Open Ended Balance Fund which invests in Both Equity and Fixed income Securities.

Summary

- Arpico Ataraxia Equity Income Fund is an Open-Ended balanced fund domiciled in Sri Lanka.
- The Fund invests in a combination of listed equities and LKR denominated fixed income securities.
- The investment objective is to provide a total return comprised of regular income and capital growth from fixed income instruments and a diversified portfolio of listed shares over the medium to long term.

Expertise

Under Arpico Ataraxia Asset Management Pvt Ltd (Fund Manager) Management team and years of experience

Asanth Sebastian, 18 years
Rajitha Wijesinghe, 12 Years

Fund Information

Fund Inception Date
12 February 2019

NAV Per Unit (LKR)
18.7708

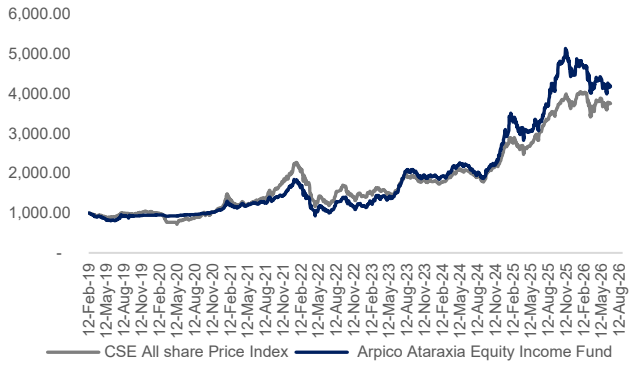
Minimum Initial Investment
LKR. 1,000/-

Trustee & Custodian	Hatton National Bank PLC, Head office
Fees	Management Fee: 1% p.a. of NAV Trustee Fee: 0.20% p.a. of NAV + VAT Custody Fee: LKR 20,000 per Month + VAT
Redemption	On Request

Performance

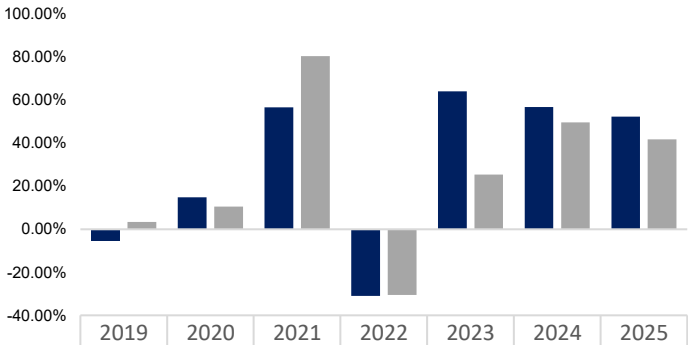
F - Fund
B - Benchmark- All Share Price Index

Growth of an LKR 1,000 investment since strategy commenced (12 February 2019)



Performance since strategy commenced (12 February 2019)

Calendar Year Performance (%)



	2019	2020	2021	2022	2023	2024	2025
F	-5.22%	14.86%	56.72%	-30.90%	64.15%	56.83%	52.41%
B	3.36%	10.52%	80.48%	-30.56%	25.50%	49.66%	41.89%

Asset Allocation



Other assets	6.76%
Equity	88.99%
Debenture	1.25%
Cash & Cash equivalents	3.01%

Return (%)

	1 Mth	3 Mths	6 Mths	1 Yr	Since incept	Since Incept- Annualized
F	-1.21%	1.27%	-9.66%	26.47%	317.91%	43.06%
B	-0.21%	5.68%	-1.60%	23.50%	275.42%	37.30%

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Monthly Update

The All Share Price Index (ASPI) negative return is -0.21% and the S&P SL20 Index recorded positive returns is 0.75% in June. During the same period, the fund also posted a negative return of -1.21%. Fears of the war primarily drives this decline in the share market.

For the year ended 2025, the fund outperformed the ASPI, delivering a return of 52.41% compared to the ASPI return of 41.89%.

The fund's exposure is more equity-weighted, with 88.99% of the fund's assets in equity and the balance in fixed income and cash & cash equivalents.

The fund will continue to invest in value-driven shares that it feels will be re-rated as the economy bounces back in 2024. Further, the fund will focus on sectors that will benefit from the macroeconomic environment.

Equity Sectors (%)

Sector	Weighting	Compared to the Benchmark
Consumer Discretionary	19.49%	11.80%
Consumer staples	24.15%	-3.00%
Energy	2.63%	1.45%
Financials	39.30%	9.58%
Health Care	-	-1.50%
Industrials	8.17%	-9.03%
Materials	6.26%	1.64%
Real Estate	-	-2.19%
Telecommunication Services	-	-7.23%
Utilities	-	-1.52%

Portfolio Analysis

	Fund	Benchmark
PE (Trailing 12-mo)	9.74	11.72
Price to Book	3.02	1.37
Dividend Yield	3.25%	2.88%

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*Past performance is not an indicator a guarantee of future performance. The value of shares in the Fund and income received from it can go down as well as up, and investors may not get back the full amount invested.
*Investors are advised to read and understand the contents of the Explanatory Memorandum before investing. Among others, investors should consider the fees and charges involved.